

April 23, 2010

CLIENT NAME: Milligan Bio-Tech Inc

ADDRESS: 907 Highway 16 East

Foam Lake, SK

ISO 14001:2005 Certification

This letter confirms that Milligan Bio-Tech Inc is in the process of developing and implementing the appropriate and required Environmental Management System to qualify for ISO 14001 certification.

It is expected that Milligan Bio-Tech Inc will successfully complete the necessary assessment, development and implementation of the Environmental Management System for certification within 5 months of their initial GAP analysis, subject to client availability. Milligan Bio-Tech Inc has the elements of good environmental practices and certification will support and strengthen their continual demonstration and commitment to environmental stewardship and sustainable development.

For an update on their progress, please feel free to contact John Hill, Business Manager (IMSM) at 416.460.9280.



On behalf of the Chief Assessor
Owen Wright
QAS